

Taxpayer Information

Name (Must match IRS records & the Taxpayer Identification Number)

Jane Doe

Area code and phone number

123-456-7890

Business Name (If different from above or Doing Business As (DBA))

Fax Number

Address (number, street, and apt. or suite number)

123 Boilermaker Court

Email Address (required for ACH notifications)

janedoe@gmail.com

City, State, and ZIP Code

West Lafayette, IN 47907

Country

Taxpayer Identification Number (TIN)

For individuals, this is your Social Security Number (SSN). Resident Aliens: See page 2 of the IRS Form W-9. Other Entities: Enter your Employer Identification Number (EIN). If you do not have a number, see "How to get a TIN" on Pg. 2 of the IRS Form W-9.

Enter your US TIN (if available) in the box - SSN or

3 3 3 - 2 2 - 4 4 4 4

Employer Identification number

2 2 - 7 7 7 7 7 7 7

Business Type (Check One)

- ☒ Individual / Sole Proprietor or Single-Member LLC ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/Estate
☐ Limited Liability Company (LLC) If LLC, Enter Tax Classification: (C = C Corp, S = S Corp, P = Partnership)
☐ Other Please specify other: _____

Note: For a Single-Member LLC that is disregarded, do not check LLC; check the appropriate box above for the tax classification of the Single-Member owner.

Exemptions (apply only to certain entities, not individuals)

Exempt payee code (if any)

Exemption from FACTA reporting code (if any)

(Applies to accounts maintained outside the U.S.)

Citizenship (check one box)

☐
☐
☒

US Citizen

Permanent Resident

Non-Resident Alien or Foreign Entity

If yes, enter Visa Type:

F-1

Must complete and attach Glacier file (www.online-tax.net)

Glacier will be required if Non-Resident Alien is checked

Purdue University-Related Disclosures

Are you a student?

☒

Yes

☐

No

If yes, enter institution

Butler University

Are you a current or former employee of Purdue?

☐

Yes

☒

No

If yes, enter dates:

If yes, Do you have an approved Reportable Outside Activity Form?

☐

Yes

☐

No

Do you have immediate relatives who are employed at Purdue?

☐

Yes

☒

No

If yes, List name(s) and department(s):

Payment Method

Must select Checking or Savings for Direct Deposit

☒ Direct Deposit for U.S. bank accounts ONLY ☐ I request a paper check☒ Checking☐ Savings

Bank Name

First Trust

Bank Phone

Routing #

12345678

Account #

12345678

Previous Bank Information Required for Bank Changes

Prior Bank Name

Prior Routing #

Prior Account #

Payment Method and W-9 Information Certification

I certify that the information provided is correct and that I am an authorized signer or designate of the account provided for direct deposit transactions, and am entitled to provide this authorization. I hereby authorize Purdue University to initiate credit entries, and debit entries in the event of overpayment, to the account and financial institution listed above. This authorization will remain in effect until revoked by the vendor in writing to the Purdue University Vendor Data Team.

You must notify us immediately if you have instructed your bank to transfer Purdue's electronic payments to an account outside the United States. We will then need to collect additional information from you so that our bank can satisfy its regulatory obligations. Purdue cannot be responsible for any resulting delays.

Under penalties of perjury, I certify that: (1) The number shown on this form is my correct Taxpayer Identification Number (or I am waiting for a number to be issued to me); and (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and (3) I am a U.S. citizen, other U.S. person or international person as I have declared in **Citizenship** above on this form; and (4) The FACTA code(s) entered on this form (if any) indicating that I am exempt from FACTA reporting is correct. **Certification instructions:** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an Individual Retirement Arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN.

Signature:

Handwritten or Authenticated Electronic Signature Required

Date:

3/14/2024

Printed Name:

Jane Doe